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Company In Depth Fundamentals - Profile

Ticker: **NFLX US EQUITY**

Netflix Inc (NASDAQ GS: NFLX, Currency: USD)

Sector: Servicios de comunicación Industry: Entretenimiento Sub-Industry: Películas y entretenimiento

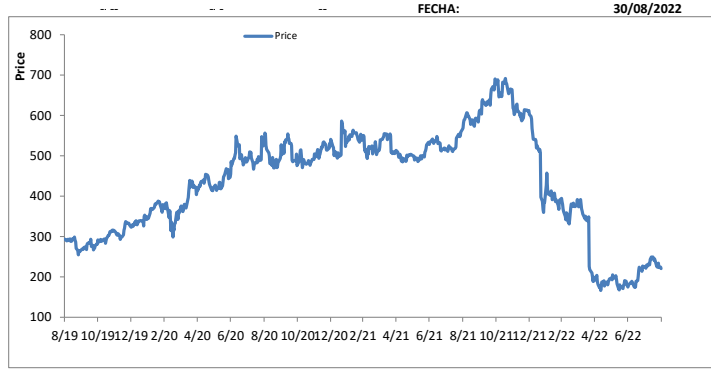
Website: www.netflix.com
 Number of Employees: 11,300
 Ticker: NFLX US

100 Winchester Circle Los Gatos, CA 95032 United States
 Phone : 1-408-540-3700
 Fax : --

↓ **220.65** -3.92 (-1.75%)

Netflix, Inc. opera como un servicio de streaming de suscripción y compañía de producción. Ofrece una gran variedad de programas de televisión, películas, anime y documentales en dispositivos conectados a Internet. Atiende a clientes en todo el mundo.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	220.65	Market Cap (MM)	98,124.3
Open	226.66	Shares Out. (MM)	444.7
Previous Close	224.57	Float %	98.4%
Change	1.29	Shares sold short (MM)	10,398,559.0
Change %	0.58	Dividend Yield %	--
Day High/Day Low	229.8 / 218.7	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	701.0 / 162.7	P / Diluted EPS Before XO	
Volume (MM)	5.71	Beta	1.37
Avg. Vol - 3 mo (MM)	9.71		



Financial Information (Currency: USD, in mm)			
Revenue - LTM	31,030.7	Cash & ST Invest.	6,028
EBIT - LTM	5,936.9	Total Assets	44,584.7
EBITDA - LTM	6,229.3	Total Debt	18,116.6
Net Income - LTM	5,094.9	Total Liabilities	28,735.4
Total Enterprise Value	109,214	Total Equity	15,849.2
TEV/ Total Revenue	2.9 x	Cash from Operations - LTM	704.7
TEV/ EBITDA	14.3 x	Cash From Investing - LTM	-1,547.5
		Cash from Financing -LTM	-1,117.4

Company Notes	
2013 A1 GAAP Net Income includes (in million, Pre-tax), a loss of \$25.129 from Early Extinguishment of Debt.	2010 Q1 GAAP Net Income includes (pre-tax, in millions): a gain of \$1.653 from Disposal of DVDs
2013 Q1 GAAP Net Income includes. (in millions.Pre-tax). a loss of \$25.129 from Early Extinguishment of Debt.	2009 A1 GAAP Net Income includes. (in millions. pre-tax): a gain of \$ 4.560 from Disposal of Assets
2011 A1 GAAP Net Income includes, (in millions, pre-tax): a loss of \$9.0 from Legal Settlement a loss of \$9.5 from Restructuring	2009 Q4 GAAP Net Income includes, (in millions, pre-tax): a gain of \$ 1.741 from Disposal of Assets.
2011 Q4 GAAP Net Income includes, (in millions, pre-tax): a loss of \$9 from Legal Settlement a loss of \$9.5 from Restructuring	2009 Q3 GAAP Net Income includes, (in millions,Pre-tax): a gain of \$1.604 from Sale of Assets.
2010 A1 GAAP Net Income includes, (in millions, pre-tax), a gain of \$6.094 from Disposal of Assets	2009 Q2 GAAP Net Income includes, (in millions,Pre-tax): a gain of \$0.118 from Sale of Assets.
2010 Q4 GAAP Net Income includes, (in millions, pre-tax), a gain of \$1.237 from Disposal of Assets	2009 Q1 GAAP Net Income includes, (in millions,Pre-tax): a gain of \$1.097 from Sale of Assets.
2010 Q3 GAAP Net Income includes, (in millions,Pre-tax): a gain of \$1.232 from Disposal of Assets.	2008 A1 GAAP Net Income includes, (in millions, pre-tax): a gain of \$6.327 from disposal of DVDs.
	2008 Q4 GAAP Net Income includes, (in millions, pre-tax):

Key Board Members		
Name	Title	Organization
Bradford L Smith "Brad"	Vice Chair/President Board Member	Microsoft Corp Netflix Inc
Anne M Sweeney	Board Member Trustee Board Member Board Member Board Member Trustee	Lego A/S J Paul Getty Trust Netflix Inc Fulfillment Fund Special Olympics Intl Inc American Film Institute Mayo Clinic
Richard N Barton "Rich"	Chairman/Co-Founder Founder Co-Founder Chairman CEO/Co-Founder Board Member Board Member Board Member Board Member Board Member Board Member Board Member	Trover Llc Expedia Group Inc Glassdoor Inc Travelpost Inc Zillow Group Inc Qurate Retail Inc Liberty Ventures Netflix Inc Atomshockwave Corp Year Up Avvo Inc Year Up Atomshockwave Corp Altimeter Growth Corp 2 Sportradar Ag
Jay Crandall Hoag	Founding General Partner/Co-Found Chairman Board Member Board Member Board Member	Technology Crossover Ventures Tcv Acquisition Corp Peloton Cycle Inc Peloton Interactive Inc Tripadvisor Inc

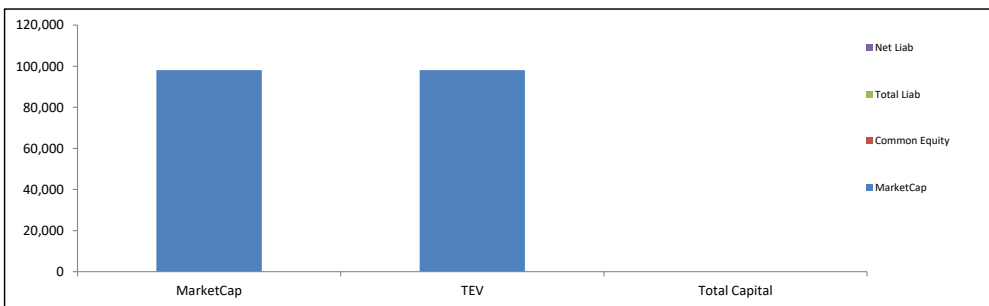
Ticker: **NFLX US EQUITY**
 Period Type: **Annuals**

Netflix Inc

Sector: Servicios de comunicaci3n Industry: Entretenimiento Sub-Industry: Peliculas y entretenimiento

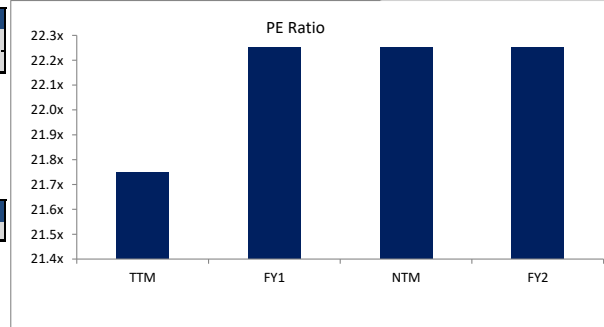
Annuals	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0fs	1FY	2FY	3FY
Key Financials											
	Actuals						LTM			Estimates	
For the Fiscal Period Ending	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	30/06/2022	30/06/2022	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue	6,779.5	8,830.7	11,692.7	15,794.3	20,156.4	USD31/12/2020	USD30/06/2022	USD30/06/2022	USD31/12/2022	7,851.2	7,851.2
<i>Growth Over Prior Year</i>	23.2%	30.3%	32.4%	35.1%	27.6%	24.0%	18.8%	--	4.9%	4.9%	4.9%
Gross Profit	2,188.0	2,573.2	3,659.7	5,826.8	7,716.2	9,719.7	12,365.2	--	--	--	30/08/2022
<i>Margin %</i>	32.3%	29.1%	31.3%	36.9%	38.3%	--	--	--	--	--	--
EBITDA	368.1	437.3	910.6	1,688.4	2,926.0	5,024.9	6,792.7	--	1,443.7	1,443.7	1,443.7
<i>Margin %</i>	5.4%	5.0%	7.8%	10.7%	14.5%	--	--	--	--	18.4%	18.4%
EBIT	305.8	379.8	838.7	1,605.2	2,604.3	4,585.3	6,194.5	--	1,259.3	1,259.3	1,259.3
<i>Margin %</i>	4.5%	4.3%	7.2%	10.2%	12.9%	--	--	--	--	16.0%	16.0%
Earnings from Cont. Ops.	122.6	186.7	558.9	1,211.2	1,866.9	2,761.4	5,116.2	--	--	--	--
<i>Margin %</i>	1.8%	2.1%	4.8%	7.7%	9.3%	--	--	--	--	--	--
Net Income	122.6	186.7	558.9	1,211.2	1,866.9	2,761.4	5,116.2	--	1,109.3	1,109.3	1,109.3
<i>Margin %</i>	1.8%	2.1%	4.8%	7.7%	9.3%	--	--	--	--	14.1%	14.1%
Diluted EPS Excl. Extra Items	0.3	0.4	1.3	2.7	4.1	6.1	11.2	--	2.2	2.2	2.2
<i>Growth Over Prior Year</i>	217.3%	53.6%	190.7%	114.4%	54.1%	47.2%	84.9%	--	(23.4%)	(23.4%)	(23.4%)

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	220.65
Shares Out.	444.71
Market Capitalization (USD)	98,124.29
- Cash & Short Term Investments	0.00
+ Total Debt	0.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	109,213.90
Book Value of Common Equity	0.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	0.00
= Total Capital	0.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	30/06/2022	30/06/2022	30/06/2022	30/06/2022	30/06/2022
TEV/Total Revenue	9.4x	--	13.6x	13.6x	13.6x
TEV/EBITDA	41.2x	--	17.2x	17.2x	17.2x
TEV/EBIT	44.6x	--	18.9x	18.9x	18.9x
P/Diluted EPS Before Extra	53.6x	--	--	--	--
P/BV	16.9x	--	5.0x	5.0x	5.0x
Price/Tang BV	47.7x	--	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	21.7x	22.3x	22.3x	22.3x
TEV / EBITDA	14.3x	17.2x	17.2x	17.2x
Price / CF	139.2x	67.7x	67.7x	67.7x
Price / Book	5.1x	5.0x	5.0x	5.0x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



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NFLX US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

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Sector: Servicios de comunicación Industry: Entretenimiento Sub-Industry: Películas y entretenimiento

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY	
Income Statement												
Income Sheet as of:												
Currency	31/12/2011 USD	31/12/2012 USD	31/12/2013 USD	31/12/2014 USD	31/12/2015 USD	31/12/2016 USD	31/12/2017 USD	31/12/2018 USD	31/12/2019 USD	31/12/2020 USD	31/12/2021 USD	
Revenue	3,204.58	3,609.28	4,374.56	5,504.66	6,779.51	8,830.67	11,692.71	15,794.34	20,156.45	24,996.06	29,697.84	
Other Revenue	-	-	-	-	-	-	-	-	-	-	-	
Total Revenue	3,204.58	3,609.28	4,374.56	5,504.66	6,779.51	8,830.67	11,692.71	15,794.34	20,156.45	24,996.06	29,697.84	
Cost Of Goods Sold	2,039.90	2,652.06	3,117.20	3,752.76	4,591.48	6,257.46	8,033.00	9,967.54	12,440.21	15,276.32	17,332.68	
Gross Profit	1,164.68	957.22	1,257.36	1,751.90	2,188.04	2,573.21	3,659.71	5,826.80	7,716.23	9,719.74	12,365.16	
Selling General & Admin Exp. R & D Exp. Depreciation & Amort. Other Operating Expense/(Income)	788.61 - - -	907.23 - - -	1,029.01 - - -	1,349.25 - - -	1,882.21 - - -	2,193.41 - - -	2,193.41 - - -	1,867.32 953.71 - -	2,999.76 1,221.81 1,545.15 -	3,566.83 1,221.81 1,545.15 -	3,304.85 1,829.60 1,829.60 -	3,896.77 2,273.89 2,273.89 -
Operating Expense., Total	788.61	907.23	1,029.01	1,349.25	1,882.21	2,193.41	2,821.03	4,221.58	5,111.98	5,134.45	6,170.65	
Operating Income	376.07	49.99	228.35	402.65	305.83	379.79	838.68	1,605.23	2,604.25	4,585.29	6,194.51	
Interest Expense Interest Income	20.03 -	19.99 -	29.14 -	50.22 -	132.72 -	150.11 -	238.20 -	420.49 -	626.02 -	767.50 -	765.62 -	
Net Interest Exp.	20.03	19.99	29.14	50.22	132.72	150.11	238.20	420.49	626.02	767.50	765.62	
Currency Exchange Gains (Loss) Other Non-Operating Inc. (Exp.)	- (3.48)	- (0.47)	- 28.13	- 3.06	- 31.23	- (30.83)	- 115.15	- (41.73)	- (84.00)	- 618.44	- (411.21)	
EBT Excl. Unusual Items	359.52	30.48	171.07	349.37	141.89	260.51	485.32	1,226.46	2,062.23	3,199.35	5,840.10	
Impairment of Goodwill Gain (Loss) On Sale Of Assets Asset Writedown Legal Settlements Other Unusual Items	- - - - -	- - - - -	- - - - -	- - - - -	- - - - -	- - - - -	- - - - -	- - - - -	- - - - -	- - - - -	- - - - -	- - - - -
EBT Incl. Unusual Items	359.52	30.48	171.07	349.37	141.89	260.51	485.32	1,226.46	2,062.23	3,199.35	5,840.10	
Income Tax Expense	133.40	13.33	58.67	82.57	19.24	73.83	(73.61)	15.22	195.32	437.95	723.88	
Earnings from Cont. Ops.	226.13	17.15	112.40	266.80	122.64	186.68	558.93	1,211.24	1,866.92	2,761.40	5,116.23	
Extraord. Item & Account. Change Minority Int. in Earnings	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	
Net Income	226.13	17.15	112.40	266.80	122.64	186.68	558.93	1,211.24	1,866.92	2,761.40	5,116.23	
Pref. Dividends Other Adj	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	
NI to Common Incl Extra Items	226.13	17.15	112.40	266.80	122.64	186.68	558.93	1,211.24	1,866.92	2,761.40	5,116.23	
Abnormal Losses (Gains) Tax Effect on Abnormal Items	- -	- -	25.13 (8.80)	- -	- -	- -	- 12.60	- -	- -	792.41 53.59	(281.01) 59.01	
NI to Common Excl. Extra Items	226.13	17.15	128.74	266.80	122.64	186.68	571.53	1,211.24	1,866.92	3,607.40	4,894.23	
Per Share Items												
Basic EPS	0.61	0.04	0.28	0.09	0.29	0.44	1.29	2.78	4.26	6.26	11.55	
Basic EPS Excl. Extra Items	0.61	0.04	0.28	0.09	0.29	0.44	1.29	2.78	4.26	6.26	11.55	
Weighted Avg. Basic Shares Out.	369.93	388.65	407.39	2,943.81	425.89	428.82	431.89	435.37	437.80	440.92	443.16	
Diluted EPS	0.59	0.04	0.26	0.09	0.28	0.43	1.25	2.68	4.13	6.08	11.24	
Diluted EPS Excl. Extra Items	0.59	0.04	0.26	0.09	0.28	0.43	1.25	2.68	4.13	6.08	11.24	
Weighted Avg. Diluted Shares Out.	380.58	412.33	425.33	3,023.26	436.46	438.65	446.81	451.24	451.77	454.21	455.37	
Normalized Basic EPS Normalized Diluted EPS	0.61 0.59	0.04 0.04	0.30 0.30	0.62 0.09	0.31 0.28	0.43 0.43	1.20 1.28	2.68 2.68	4.13 4.13	7.94 7.94	11.24 10.75	
Dividends per Share Payout Ratio %	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	- -	
Supplemental Items												
EBITA	376.07	49.99	228.35	402.65	305.83	379.79	838.68	1,605.23	2,822.40	4,909.19	6,584.31	
EBIT	376.07	49.99	228.35	402.65	305.83	379.79	838.68	1,605.23	2,604.25	4,585.29	6,194.51	
As Reported Total Revenue*	3,204.58	3,609.28	4,374.56	5,504.66	6,779.51	8,830.67	11,692.71	15,794.34	20,156.45	24,996.06	29,697.84	
Effective Tax Rate %	37.10	43.73	34.30	23.63	13.56	28.34	-	1.24	9.47	13.69	12.39	
Normalized Net Income	226.13	17.15	128.74	266.80	122.64	186.68	571.53	1,211.24	1,866.92	3,607.40	4,894.23	
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-	
Supplemental Operating Expense Items												
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-	
Stock-Based Comp., Unallocated Stock-Based Comp., Total	61.58 61.58	73.95 73.95	73.10 73.10	115.24 115.24	124.73 124.73	173.68 173.68	182.21 182.21	320.66 320.66	405.38 405.38	415.18 415.18	403.22 403.22	

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Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	508.05	290.29	604.97	1,113.61	1,809.33	1,467.58	2,822.80	3,794.48	5,018.44	8,205.55	6,027.80
Short Term Investments	289.76	457.79	595.44	494.89	501.39	266.21	-	-	-	-	-
Total Cash & ST Investments	797.81	748.08	1,200.41	1,608.50	2,310.72	1,733.78	2,822.80	3,794.48	5,018.44	8,205.55	6,027.80
Accounts & Notes Receivable	-	-	-	-	-	-	-	-	-	-	-
Total Receivables	-	-	-	-	-	-	-	-	-	-	-
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	1,033.05	1,492.71	1,858.36	2,318.56	3,121.13	3,986.51	4,847.18	5,899.65	1,160.07	1,556.03	2,042.02
Total Current Assets	1,830.86	2,240.79	3,058.76	3,927.05	5,431.84	5,720.29	7,669.97	9,694.14	6,178.50	9,761.58	8,069.83
Net Property, Plant & Equipment	136.35	131.68	133.61	149.88	173.41	250.40	319.40	418.28	2,097.51	2,997.91	3,770.03
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	1,101.99	1,595.42	2,220.20	2,965.57	4,597.62	7,615.92	11,023.36	15,861.98	25,699.70	26,520.87	32,744.81
Total Assets	3,069.20	3,967.89	5,412.56	7,042.50	10,202.87	13,586.61	19,012.74	25,974.40	33,975.71	39,280.36	44,584.66
LIABILITIES											
Accrued Exp.	54.23	53.14	54.02	69.75	140.39	197.63	315.09	481.87	843.04	1,102.20	1,449.35
Short-term Borrowings	-	1.20	-	1.20	-	-	-	-	190.62	756.10	1,015.01
Accounts Payable	86.99	86.47	108.44	201.58	253.49	312.84	359.56	562.99	674.35	656.18	837.48
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	1,083.83	1,535.12	1,991.75	2,390.63	3,135.74	4,076.18	4,791.66	5,442.46	5,147.68	5,291.31	5,187.12
Total Current Liabilities	1,225.06	1,675.93	2,154.20	2,663.15	3,529.62	4,586.66	5,466.31	6,487.32	6,855.70	7,805.79	8,488.97
Long-Term Debt	200.00	230.60	500.00	914.25	2,371.36	3,364.31	6,499.43	10,360.06	16,181.87	17,754.73	17,101.56
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	1,001.33	1,316.69	1,424.80	1,607.39	2,078.46	2,955.84	3,465.04	3,888.26	3,355.99	2,654.61	3,144.89
Total Liabilities	2,426.39	3,223.22	4,079.00	5,184.79	7,979.45	10,906.81	15,430.79	20,735.64	26,393.56	28,215.12	28,735.42
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid in Capital	219.17	301.67	777.50	1,042.87	1,324.81	1,599.76	1,871.40	2,315.99	2,793.93	3,447.70	4,024.56
Retained Earnings	422.93	440.08	552.49	819.28	941.93	1,128.60	1,731.12	2,942.36	4,811.75	7,573.14	12,689.37
Treasury Stock	-	-	-	-	-	-	-	-	-	-	(824.19)
Comprehensive Inc. and Other	0.71	2.92	3.57	(4.45)	(43.31)	(48.57)	(20.56)	(19.58)	(23.52)	44.40	(40.49)
Total Common Equity	642.81	744.67	1,333.56	1,857.71	2,223.43	2,679.80	3,581.96	5,238.77	7,582.16	11,065.24	15,849.25
Total Equity	642.81	744.67	1,333.56	1,857.71	2,223.43	2,679.80	3,581.96	5,238.77	7,582.16	11,065.24	15,849.25
Total Liabilities And Equity	3,069.20	3,967.89	5,412.56	7,042.50	10,202.87	13,586.61	19,012.74	25,974.40	33,975.71	39,280.36	44,584.66
Supplemental Items											
Total Shares Out. on Filing Date	387.79	389.11	417.25	422.91	427.94	430.05	433.39	436.60	438.81	442.90	443.96
Total Shares Out. on Balance Sheet Date	387.79	389.11	417.25	422.91	427.94	430.05	433.39	436.60	438.81	442.90	443.96
Book Value/Share	1.66	1.91	3.20	4.39	5.20	6.23	8.26	12.00	17.28	24.98	35.70
Tangible Book Value	(404.12)	(761.34)	1,333.56	1,857.71	2,223.43	2,679.80	2,112.30	1,621.80	2,163.63	5,238.58	5,606.67
Tangible Book Value/Share	(1.04)	(1.96)	3.20	4.39	5.20	6.23	4.87	3.71	4.93	11.83	12.63
Total Debt	200.00	231.80	500.00	915.45	2,371.36	3,364.31	6,499.43	10,360.06	16,372.49	18,510.83	18,116.57
Net Debt	(597.81)	(516.28)	(700.41)	(693.05)	60.65	1,630.53	3,676.64	6,565.58	11,354.06	10,305.28	12,088.77
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-
Full Time Employees	2,348.00	2,045.00	2,022.00	2,189.00	3,500.00	4,700.00	5,400.00	7,100.00	8,600.00	9,400.00	11,300.00

Ticker: **NFLX US EQUITY** **NFLX US EQUITY** Ascend Currency Reporting Change **USD**
 Period Type: **Annuals** Consolidated: **Yes** Accounting: **Mixed**

Netflix Inc

Sector: Servicios de comunicación Industry: Entretenimiento Sub-Industry: Películas y entretenimiento

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE											
Revenue by Product											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue	3,204.58	3,609.28	4,374.56	5,504.66	6,779.51	8,830.67	11,692.71	15,794.34	20,156.45	24,996.06	29,697.84
Streaming	3,204.58	2,472.40	3,463.77	4,739.50	6,133.77	8,288.40	11,242.22	15,428.75	19,859.23	24,756.68	29,515.50
DVD	-	1,136.90	910.80	765.16	645.74	542.27	450.50	365.59	297.22	239.38	182.35
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
For the Fiscal Period Ending											
Revenue	3,204.58	3,609.28	4,374.56	5,504.66	6,779.51	8,830.67	11,692.71	15,794.34	20,156.45	24,996.06	29,697.84
United States & Canada	3,121.73	3,321.80	3,662.17	4,196.60	4,826.08	5,619.57	6,660.86	8,281.53	10,051.21	11,455.40	12,972.10
Europe , Middle East & Africa	82.85	287.50	712.39	1,308.06	1,953.44	3,211.10	2,362.81	3,963.71	5,543.07	7,772.25	9,699.82
#N/A Field Not Applicable	-	-	-	-	-	-	1,642.62	2,237.70	2,795.43	3,156.73	3,576.98
#N/A Field Not Applicable	-	-	-	-	-	-	575.93	945.82	1,469.52	2,372.30	3,266.60
#N/A Field Not Applicable	-	-	-	-	-	-	450.50	365.59	297.22	239.38	182.35
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker: **NFLX US EQUITY** Sort: **Ascend** Currency: **USD** Reporting: Change: **USD**
 Period Type: **Annuals** Consolidated: **Yes** Accounting: **Mixed**

Netflix Inc

Sector: Servicios de comunicación Industry: Entretenimiento Sub-Industry: Películas y entretenimiento

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Supplemental											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Options Activity											
Options Granted During Period	5.07	12.63	4.50	3.82	3.18	3.56	2.55	2.04	2.59	1.91	1.56
Options Outstanding End Of Period	20.70	32.01	24.69	22.85	21.00	22.44	21.65	20.48	20.86	18.68	17.60
Options Exercisable End of Period	20.70	32.01	24.69	22.85	21.00	22.44	21.65	20.48	20.86	18.68	17.60
Price											
Weighted Average Fair Value per Option	12.13	5.86	16.25	4.31	39.22	48.85	71.45	-	156.60	217.42	259.01
Avg Exercise Price (Options Outstanding)	66.59	71.33	95.25	21.65	32.39	44.83	61.13	89.61	124.28	170.23	219.83
Avg Exercise Price (Options Exercisable)	66.59	71.33	95.25	151.53	32.39	44.83	61.13	89.61	124.28	170.23	219.83
Stock Option Valuation Model	6.00	6.00	7.00	7.00	13.00	7.00	7.00	7.00	6.00	6.00	6.00
Assumptions											
Stock Opt Valuation - Risk Free Rate (%)	-	-	-	2.61	2.16	1.81	2.35	-	-	-	-
Stock Opt Valuation - Expected Life (Yrs)	-	-	-	-	-	-	-	-	-	-	-
Stock Opt Valuation - Expected Volatil (%)	-	-	-	44.50	44.50	45.00	35.50	-	-	-	-
Stock Opt Valuation - Dividend Yield (%)	-	-	-	-	-	-	-	-	-	-	-
Stock Expense											
Expense For Stock-Based Compensation	61.60	73.95	73.10	115.24	124.73	173.68	182.21	320.66	405.38	415.18	403.22
Stock Option Expense (After Tax)	-	-	-	-	-	-	-	-	-	-	-

Generado por: Carlos Daboub

Revisado por: Gerardo Martinez